

Santander AM to launch new thematic fund in Luxembourg

- The investment fund covers three major trends – future society, future technology and future planet – under 18 subthemes, including medical technology, robotics, energy transition and future transport.
- Santander Wealth Management & Insurance will use this fund to unveil the new Future Wealth advisory model by Santander Private Banking, designed to promote innovation in customers' investment portfolios.
- Santander Future Wealth will be initially marketed in Spain, the UK, Germany, Portugal, Chile, the US and Switzerland.

Madrid, 25 January 2021 – PRESS RELEASE

Santander Wealth Management & Insurance has launched an advisory model to complement traditional investment strategies and promote innovation in customers' investment portfolios. Within this initiative, the asset manager, integrated alongside private banking and insurance into the Division led by Víctor Matarranz, has launched an investment fund based in Luxembourg and marketable across the group's footprint, starting with Spain, the UK, Germany, Portugal, Chile, the US and Switzerland.

"Amid exponential change and disruption, investing in the leaders of today is important, but we also want to discover and invest in the leaders of tomorrow", said Víctor Matarranz, head of Santander Wealth Management & Insurance. "Santander Future Wealth targets the frontrunners emerging in this dynamic ecosystem to help our customers seize the best opportunities," he added.

The Santander Future Wealth fund, managed by the Quantitative Investment Solutions' team (QIS), covers three mega-trends – future society, future technology and future planet – under 18 subthemes that include medical technology, robotics, energy transition and future transport. Each mega-trend will comprise about 33% of the fund, which will point up each subthemes by investing between 2% and 9% in each one.

Santander Future Wealth can invest in funds, shares and ETFs, offering solutions designed for innovative businesses leading in new technologies and trends. A committee with representatives from Santander Asset Management and Santander Private Banking will review it every month.

Santander Wealth Management & Insurance has also launched a pension plan with same strategy in Spain.

Note to the editor

Santander Asset Management is a global asset management company with firm local roots in Europe and Latin America. With 48 years of history and a presence in 10 countries, it manages €177 billion across all types of investment schemes, from investment funds and pension plans to institutional mandates and alternative

investments. Its investment solutions include bespoke Latin American and European fixed-income and equities mandates. It has over 700 employees worldwide, including 230 investment professionals with over a decade of experience in asset management. Its distinguished investing, analytical local teams and strict risk control deepen its understanding of market opportunities and the varying needs of its customers. (Figures as at 30 September 2020)